Notification of dividend / distribution

Announcement Summary

**Entity name**
G8 EDUCATION LIMITED

**Security on which the Distribution will be paid**
GEM - ORDINARY FULLY PAID

**Announcement Type**
New announcement

**Date of this announcement**
Friday June 10, 2016

**Distribution Amount**
AUD 0.06000000

**Ex Date**
Friday June 17, 2016

**Record Date**
Monday June 20, 2016

**Payment Date**
Friday July 8, 2016

**DRP election date**
Wednesday June 22, 2016 17:00:00

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of Entity
G8 EDUCATION LIMITED

1.2 Registered Number Type
ABN

1.3 ASX issuer code
GEM

1.4 The announcement is
New announcement

1.5 Date of this announcement
Friday June 10, 2016

Registration Number
95123828553
Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution
Ordinary

2A.2 The Dividend/distribution:
relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending
ended/ending (date)
Thursday June 30, 2016

2A.4 Record Date
Monday June 20, 2016

2A.5 Ex Date
Friday June 17, 2016

2A.6 Payment Date
Friday July 8, 2016

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0
of the timetable?
• Security holder approval
• Court approval
• Lodgement of court order with +ASIC
• ACCC approval
• FIRB approval
• Another approval/condition external to the entity required before business day 0 of the
timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")
AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount
per +security (in primary currency) for all
dividends/distributions notified in this form
AUD 0.06000000

2A.10 Does the entity have arrangements
relating to the currency in which the
dividend/distribution is paid to securityholders
that it wishes to disclose to the market?

No
2A.11 Does the entity have a securities plan for dividends/distributions on this security?
We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the entity has a DRP, is the DRP applicable to this dividend/distribution?
Yes

2A.11a(i) DRP Status in respect of this dividend/distribution
Full DRP

2A.12 Does the entity have tax component information apart from franking?
No

Part 3A - Ordinary dividend/distribution

<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>3A.1 Is the ordinary dividend/distribution estimated at this time?</td>
<td>No</td>
</tr>
<tr>
<td>3A.1a Ordinary dividend/distribution estimated amount per security</td>
<td>AUD</td>
</tr>
<tr>
<td>3A.1b Ordinary Dividend/distribution amount per security</td>
<td>AUD 0.06000000</td>
</tr>
<tr>
<td>3A.2 Is the ordinary dividend/distribution franked?</td>
<td>Yes</td>
</tr>
<tr>
<td>3A.2a Is the ordinary dividend/distribution fully franked?</td>
<td>Yes</td>
</tr>
<tr>
<td>3A.3 Percentage of ordinary dividend/distribution that is franked</td>
<td>100.0000 %</td>
</tr>
<tr>
<td>3A.3a Applicable corporate tax rate for franking credit (%)</td>
<td>30.0000 %</td>
</tr>
<tr>
<td>3A.4 Ordinary dividend/distribution franked amount per security</td>
<td>AUD 0.06000000</td>
</tr>
<tr>
<td>3A.5 Percentage amount of dividend which is unfranked</td>
<td>0.0000 %</td>
</tr>
<tr>
<td>3A.6 Ordinary dividend/distribution unfranked amount per security</td>
<td>AUD 0.00000000</td>
</tr>
<tr>
<td>3A.7 Ordinary dividend/distribution conduit foreign income amount</td>
<td>AUD 0.00000000</td>
</tr>
<tr>
<td>3A.8 Ordinary dividend/distribution conduit foreign income amount per security</td>
<td>AUD 0.00000000</td>
</tr>
</tbody>
</table>

Part 4A - Dividend reinvestment plan (DRP)

<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>4A.1 What is the default option if security holders do not indicate whether they want to participate in the DRP?</td>
<td>Do not participate in DRP (i.e. cash payment)</td>
</tr>
<tr>
<td>4A.2 Last date and time for lodgement of election notices to share registry under DRP</td>
<td>Wednesday June 22, 2016 17:00:00</td>
</tr>
<tr>
<td>4A.3 DRP discount rate</td>
<td>5.0000 %</td>
</tr>
</tbody>
</table>
4A.4 Period of calculation of reinvestment price

Start Date: Friday June 10, 2016  
End Date: Friday June 24, 2016

4A.5 DRP price calculation methodology

Shares issued under the DRP will be issued at a 5 percent discount to the daily volume weighted average market price for all GEM shares sold on the ASX during the 10 trading day period starting 5 trading days preceding and inclusive of the record date and ending after the 4 trading days immediately following record date.

4A.6 DRP Price (including any discount):
AUD

4A.7 DRP +securities +issue date

4A.8 Will DRP +securities be a new issue?
Yes

4A.8a Do DRP +securities rank pari passu from +issue date?
Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?
No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?
No

4A.11 Are there any other conditions applying to DRP participation?
No

4A.12 Link to a copy of the DRP plan rules
Refer to DRP rules at the link provided below

4A.13 Further information about the DRP


Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary