Notification of dividend / distribution

Announcement Summary

Entity name
G8 EDUCATION LIMITED

Security on which the Distribution will be paid
GEM - ORDINARY FULLY PAID

Announcement Type
New announcement

Date of this announcement
Monday August 31, 2015

Distribution Amount
AUD 0.06000000

Ex Date
Wednesday September 16, 2015

Record Date
Friday September 18, 2015

Payment Date
Wednesday October 7, 2015

DRP election date
Monday September 21, 2015 17:00:00

Refer to below for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity
G8 EDUCATION LIMITED

1.2 Registered Number Type
ABN

1.3 ASX issuer code
GEM

Registration Number
95123828553

1.4 The announcement is
New announcement

1.5 Date of this announcement
Monday August 31, 2015
Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution
Ordinary

2A.2 The Dividend/distribution:
relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending
ended/ending (date)
Wednesday September 30, 2015

2A.4 +Record Date
Friday September 18, 2015

2A.5 Ex Date
Wednesday September 16, 2015

2A.6 Payment Date
Wednesday October 7, 2015

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0
of the timetable?
• Security holder approval
• Court approval
• Lodgement of court order with +ASIC
• ACCC approval
• FIRB approval
• Another approval/condition external to the entity required before business day 0 of the
timetable for the dividend/distribution.
No

2A.8 Currency in which the dividend/distribution is made ("primary currency")
AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount
per +security (in primary currency) for all
dividends/distributions notified in this form
AUD 0.06000000

2A.10 Does the entity have arrangements
relating to the currency in which the
dividend/distribution is paid to securityholders
that it wishes to disclose to the market?
No
### Part 2A - Security Plan for Dividends/Distributions

2A.11 Does the entity have a securities plan for dividends/distributions on this security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the entity have tax component information apart from franking?

No

### Part 3A - Ordinary Dividend/Distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per security

AUD 0.06000000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per security

AUD 0.06000000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

### Part 4A - Dividend Reinvestment Plan (DRP)

4A.1 What is the default option if security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Monday September 21, 2015 17:00:00

4A.3 DRP discount rate

5.0000 %
4A.4 Period of calculation of reinvestment price

Start Date: Friday September 11, 2015
End Date: Thursday September 24, 2015

4A.5 DRP price calculation methodology

Shares issued under the DRP will be issued at a 5 percent discount to the daily volume weighted average market price for all GEM shares sold on the ASX during the 10 trading day period starting 5 trading days preceding and inclusive of the record date and ending after the 4 trading days immediately following the record date.

4A.6 DRP Price (including any discount):

AUD

4A.7 DRP +securities +issue date

4A.8 Will DRP +securities be a new issue?
Yes

4A.8a Do DRP +securities rank pari passu from +issue date?
Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?
No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?
No

4A.11 Are there any other conditions applying to DRP participation?
Yes

4A.11a Conditions for DRP participation

Refer to DRP Rules at the link provided below

4A.12 Link to a copy of the DRP plan rules

http://g8education.edu.au/investor-information/corporate-governance/

4A.13 Further information about the DRP

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary