Appendix 3A.1 - Notification of dividend / distribution

Part 1 - Entity and announcement details

1.1 Name of Entity
G8 EDUCATION LIMITED

1.2 Registered Number Type
ABN

1.3 ASX issuer code
GEM

1.4 The announcement is
New announcement

1.5 Date of this announcement
Thursday June 11, 2015

1.6 ASX Security Code
GEM

ASX Security Description
ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

Each form (announcement) can only relate to one record date and payment date but may have multiple types of dividend/distributions applicable for those dates, for example an ordinary and a special dividend/distribution. If more than one type is applicable tick each relevant box in Q2A.1. Further Parts to the form will be presented for each type of dividend/distribution selected. All other questions in Part 2A are to be answered on the basis of the total of all the dividend/distribution types indicated in Q2A.1 (i.e. gross) as well as any supplementary dividend/distribution if applicable.

2A.1 Type of dividend/distribution
Ordinary

2A.2 Dividend/distribution period (frequency)
Quarterly

2A.3 Dividend/distribution relates to period ending
Tuesday June 30, 2015

2A.4 Record Date
Friday June 26, 2015

2A.5 Ex Date
Wednesday June 24, 2015

2A.6 Payment Date
Tuesday July 7, 2015
Appendix 3A.1 - Notification of dividend / distribution

2A.7 Is the payment of dividend/distribution conditional?
No

2A.8 Currency in which the dividend/distribution is made ("primary currency")
AUD - Australian Dollar

2A.9 Total dividend/distribution amount per +security (in primary currency)
AUD 0.06000000

2A.10 Whether mandatory or via an optional plan or facility, will or can the dividend/distribution be paid in a currency other than the primary currency?
No

2A.11 Does the +entity have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?
Yes

2A.11a(i) DRP Status in respect of this dividend/distribution
Full DRP

2A.12 Does the +entity have tax component information apart from franking?
No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?
No

3A.1a Ordinary dividend/distribution estimated amount per +security
AUD

3A.1b Ordinary Dividend/distribution amount per security
AUD 0.06000000

3A.2 Is the ordinary dividend/distribution franked?
Yes

3A.2a Is the ordinary dividend/distribution fully franked?
Yes

3A.3 Percentage of ordinary dividend/distribution that is franked
100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)
30.0000 %

3A.4 Ordinary dividend/distribution franked amount per security
AUD 0.06000000

3A.5 Percentage amount of dividend which is unfranked
0.0000 %

3A.6 Ordinary dividend unfranked amount per security
AUD 0.00000000
### Part 4A - Dividend reinvestment plan (DRP)

#### 4A.1 What is the default option if security holders do not indicate whether they want to participate in the DRP?
Do not participate in DRP (i.e. cash payment)

#### 4A.2 Last date and time for lodgement of election notices to share registry under DRP
Wednesday July 1, 2015 17:00:00

#### 4A.3 DRP discount rate
5.0000 %

#### 4A.4 Period of calculation of reinvestment price

<table>
<thead>
<tr>
<th>Start Date</th>
<th>End Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Friday June 19, 2015</td>
<td>Thursday July 2, 2015</td>
</tr>
</tbody>
</table>

#### 4A.5 DRP price calculation methodology

Shares issued under the DRP will be issued at a 5 percent discount to the daily volume weighted average market price for all GEM shares sold on the ASX during the 10 trading day period starting 5 trading days preceding and inclusive of the record date and ending after the 4 trading days immediately following the record date.

#### 4A.6 DRP Price (including any discount):
AUD

#### 4A.7 DRP +securities +issue date

#### 4A.8 Will DRP +securities be a new issue?
Yes

#### 4A.8a Do DRP +securities rank pari passu from +issue date?
Yes

#### 4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

#### 4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?
No

#### 4A.11 Are there any other conditions applying to DRP participation?
Yes

#### 4A.11a Conditions for DRP participation
Refer to DRP Rules at the link provided below

#### 4A.12 Link to a copy of the DRP plan rules

### Part 5 - Further information

#### 5.1 Please provide any further information applicable to this dividend/distribution