Closure of Share Purchase Plan
Notice under Section 708A(5)(e) of Corporations Act 2001 (Cth)

The Company’s Share Purchase Plan announced on 30 September 2010 has now closed and applications have been received for 3,191,766 shares under the Plan, raising $2,202,319.

Holding statements in respect of the shares issued will be sent to shareholders on 26 October 2010.

In making this issue, the Company relies on section 708A(5) of the Corporations Act 2001 (Cth) (‘Act’) and gives notice under section 708A(5)(e) of the Act of the following details:

1. The Company issued the shares without disclosure to investors under Part 6D.2 of the Act;

2. As at the date of this notice, the Company has complied with:
   - The provisions of Chapter 2M of the Act as they apply to G8 Education; and
   - Section 674 of the Act; and

3. As at the date of this notice, there is no excluded information (as defined in section 708A(7) or 708A(8) of the Act) which is required to be disclosed by the Company.

An appendix 3B in respect of the issue will be lodged when funds are cleared and the issue is finalised.

ENDS
Garry Edwards
Company Secretary