Annual General Meeting

G8 Education Limited (ASX:GEM)

5 April 2010
Board and Management Team

Jenny Hutson,
Chairperson
B.Com, LLB, FAIMM, MAICD

Chris Scott,
Managing Director
B.Econ (Hons)

Craig Chapman,
Chief Executive Officer
B. Com., A.S.C.P.A., C.S.A.

Andrew Kemp,
Non-Executive Director
B.Com, CPA

Brian Bailison,
Non-Executive Director
B.Com., B.Acc (Cum Laude), ACA

Chris Sacre, Chief Financial Officer/
Joint Company Secretary
B.Bus, CA, SA Fin, G Dip AppFin
G8’s mission

Our mission is to be Australasia’s leading provider of high quality, developmental and educational child care services, and to achieve this through growth and sustainability:

**Quality Education & Care**
- To nurture and develop children’s minds, social skills and confidence in a safe and stimulating environment.

**Employees**
- To commit to employee development and a rewarding culture which will ensure an engaged and driven workforce.

**Community**
- To be responsive to local families and deliver upon community expectations.

**Profitability**
- To grow and derive value for shareholders through innovative services, systems and management.
The vision of G8 Education

A portfolio of outstanding child care brands:
- Cherie Hearts
- Early Learning Services
- World of Learning
- Bourne Learning
- Community Kids
- Holiday Club
- Kindy Patch

Focus on the importance of child care

Make good centres great through focusing on outstanding child care management
1 year price chart

Close
Volume

For personal use only
### 2011 Guidance

<table>
<thead>
<tr>
<th></th>
<th>Calendar Year 2011 Guidance $AUD million</th>
<th>Revised calendar year 2011 Guidance</th>
<th>Increase</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue</td>
<td>132.17</td>
<td>142.23</td>
<td>7.6%↑</td>
</tr>
<tr>
<td>Expenses</td>
<td>110.59</td>
<td>118.68</td>
<td>7.3%↑</td>
</tr>
<tr>
<td>Earnings Before Interest and Tax</td>
<td>21.58</td>
<td>23.55</td>
<td>9.1%↑</td>
</tr>
<tr>
<td>Interest</td>
<td>2.41</td>
<td>3.05</td>
<td>26.5%↑</td>
</tr>
<tr>
<td>Net Profit Before Tax</td>
<td>19.17</td>
<td>20.50</td>
<td>6.9%↑</td>
</tr>
<tr>
<td>Net Profit After Tax</td>
<td><strong>13.97</strong></td>
<td><strong>14.90</strong></td>
<td><strong>6.7%↑</strong></td>
</tr>
</tbody>
</table>

*Assumes 128 centres owned for the 2011 year and 20 centres managed in Australia. Up to 5% of the group’s centres are likely to be sold during 2011 with net proceeds utilised to purchase new centres.
Assumes 48 franchised centres and 18 owned centres in Singapore.
Questions?