MARKET RELEASE

27 September 2013

G8 Education Limited

TRADING HALT

The securities of G8 Education Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Tuesday, 1 October 2013 or when the announcement is released to the market.

Security Code: GEM

Lisa Banh
Adviser, Listings Compliance
G8 Education Limited
(ASX:GEM)

27 September 2013

Ms Lisa Banh
Mr David Barnett
Principal Advisers, Listings
ASX Compliance Pty Limited
PO Box H224
AUSTRALIA SQUARE NSW 1215

Email: lisa.banh@asx.com.au; david.barnett@asx.com.au

Dear Lisa and David

G8 EDUCATION LIMITED – ASX MARKET CODE GEM – REQUEST FOR A TRADING HALT

Pursuant to ASX Listing Rule 17.1, G8 Education Limited requests a trading halt on the trading of shares in G8 Education Limited. The reasons for the requested trading halt are to ensure that there is an informed market in the trading of shares in G8 Education Limited.

G8 Education Limited is making a placement of ordinary shares under ASX Listing Rule 7.1. G8 will comply with its obligations under sub-section 708A(5) of the Corporations Act.

G8 considers that the trading halt would last until the commencement of ordinary trading on 1 October 2013 or the making of an announcement by G8 Education Limited about the placement, whichever occurs first.

Immediately prior to the end of the trading halt, G8 will provide to the ASX the disclosure notices required under sub-section 708A(5) of the Corporations Act having regard to shares which are offered for placement and issued.

G8 Education Limited is not aware of any reason why the trading halt should not be granted.

G8 Education Limited has quite consciously kept the market appropriately informed about its recent strategic developments in line with fully complying with its continuous disclosure obligations. However, I would be happy to answer any queries which the ASX may have about the information currently disclosed.

Thank you in anticipation.

Kind regards

Jenny Hutson
Chairperson
G8 Education Limited

DD 07 3009 9888 | T 07 3009 9800 | F 07 3009 9893 | M 0420 311 327
E jhutson@wellcap.com.au | www.g8education.com
A Level 22, 307 Queen Street, Brisbane Qld 4000 P GPO Box 694, BRISBANE QLD 4001