29 September 2010

G8 Education Limited ACN 123 828 553 – notice in respect of issue of securities via Share Purchase Plan

G8 Education Limited intends to make an offer to issue up to $15,000 per shareholder at $0.69 per share fully paid ordinary shares to Eligible Shareholders under a Share Purchase Plan.

G8 Education gives notice that:
1. G8 Education will be issuing the Shares under the Share Purchase Plan without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given in accordance with ASIC Class Order CO 09/425;
3. as at the date of this notice, G8 has complied with:
   ▪ the provisions of Chapter 2M of the Act as they apply to G8; and
   ▪ section 674 of the Act; and
4. as at the date of this notice, there is no excluded information as defined in sections 708A(7) and 708A(8) of the Act.

ENDS
Jenny Hutson
Chairperson